



ASSET CONSULTING GROUP

Senior Research Analyst

OUR COMPANY:

Asset Consulting Group LLC provides full service investment consulting services to family office and high net worth individuals, public entities, endowments and foundations, Taft Hartley plans, corporate plans, and healthcare and insurance reserves.

ACG employs approximately 50 individuals and advises to over 75 clients with assets in excess of \$40 billion.

THE OPPORTUNITY:

ACG has a long history of reviewing and recommending investment managers across a wide variety of asset classes and strategies. We are seeking a Senior Research Analyst to identify new investment managers, perform due diligence and monitor existing approved managers. This individual will work in conjunction with other Senior Research Analysts and serve as a strategy generalist.

Responsibilities:

- Work with senior analysts to source, identify, due diligence and monitor managers across multiple strategies on a global basis
- Prepare detailed investment write ups and make presentations to the firm's investment committee
- Maintain qualitative and quantitative information for prospective and approved managers within the firm's proprietary databases
- Participate on ad hoc research projects
- Provide support to internal investment professionals and other business partners

QUALIFICATIONS:

- College degree and a minimum of 2 to 4 years experience analyzing investment managers; general investment research, fund of funds analyst or related experience desired
- Genuine interest for capital markets and investment analysis
- Ability to communicate well, both orally and in writing; excellent attention to detail
- Proactive approach and active listener/interpreter
- Demonstrated ability to work effectively in a team-oriented environment
- Ability to travel on a regular basis, including overseas. Position will require approximately 20-25% travel

CONTACT US:

To apply for this position, please submit your resume AND cover letter indicating why you are interested in this position to Tom Margulis (tom.margulis@acgnet.com).